

**BOARD MEMBER EDUCATION  
COMPLIANCE PURSUANT TO  
GOVERNMENT CODE SECTION 31522.8**

**Reporting Period – January 1, 2018 – December 31, 2018**

Government Code Section 31522.8, effective January 1, 2013, requires Trustees to receive at least 24 hours of Board member education during the first two years after becoming a trustee, and during each subsequent two year period. SBCERA Board Education and Training Policy No. 001 – Trustees Education and Training Policy identifies the appropriate topics for Board member education.

Overall compliance to date:

Name	Joined the Board	2 year deadline	Hours as of Jan 1, 2019	Outstanding hours
<b>CURRENT BOARD AS OF FEBRUARY 8, 2019</b>				
Marc Bracco	January 4, 2019	January 4, 2021	0	24
Sean Flynn	August 3, 2017	August 3, 2019	6	18
Louis Fiorino	January 6, 2011	January 6, 2019	306.32	0
John Johnson	May 3, 2018	May 3, 2020	27	0
Michael Kennedy	January 4, 2019	January 4, 2021	0	24
Ensen Mason	January 7, 2019	January 7, 2021	0	24
John Michaelson	January 5, 2017	January 5, 2019	28.50	0
Jared Newcomer	January 7, 2016	January 7, 2020	31.15	0
Janice Rutherford	March 1, 2011	March 1, 2019	30.1	0
Dawn Stafford	January 6, 2011	January 6, 2019	76.65	0
Neal Waner	January 6, 2011	January 6, 2019	71.5	0
Vere Williams	January 8, 2015	January 8, 2019	227.20	0
<b>PRIOR BOARD MEMBERS NO LONGER ACTIVE ON BOARD</b>				
Brendan Brandt	April 5, 2011	April 5, 2019	33.25	0
Anthony DeCecio	January 8, 2015	January 8, 2019	0	24
Oscar Valdez	March 1, 2016	March 1, 2020	24	0

The tables below reflect training during the period from January 1, 2018 to December 31, 2018 only.

<b>BRENDAN BRANDT</b>	<b>HOURS</b>
SACRS Spring Conference (May 15-18, 2018)	14.5
SBCERA Investment Forum (September 19-21, 2018)	7.45
<i>TOTAL HOURS COMPLETED</i>	22.15

<b>ANTHONY DECECIO</b>	<b>HOURS</b>
<i>TOTAL HOURS COMPLETED</i>	0

<b>SEAN FLYNN</b>	<b>HOURS</b>
<i>TOTAL HOURS COMPLETED</i>	0

<b>LOUIS FIORINO</b>	<b>HOURS</b>
CALAPRS General Assembly ( March3– 6, 2018)	9.40
The Pension Bridge Annual Conference (April 10-11, 2018)	14
II: Public Funds Roundtable (April 25-27, 2018)	17
Milken Institute Global Conference (April 29–May2, 2018)	36
SACRS: Spring Conference (May 15-18, 2018)	11
II: Innovation in Investment (July 17, 2018)	8
II: Delivering Alpha (July 18, 2018)	8
The Pension Bridge: The Private Equity Exclusive (July 23-24, 2018)	10
Public Funds Forum Valued Edge Advisors (Sept.4-6, 2018)	8
SBCERA Investment Forum (September 19-21, 2018)	7.45
SACRS Fall Conference (November 13-16, 2018)	18.40
II 2 <sup>nd</sup> Annual Allocator's Masterclass (November 29, 2018)	3.15
<i>TOTAL HOURS COMPLETED</i>	151.20

<b>JOHN JOHNSON</b>	<b>HOURS</b>
SACRS: Spring Conference (May 15-18, 2018)	14.5
CALAPRS Principles of Pension Mgmt for Trustees (Aug.27-30, 2018)	27
<i>TOTAL HOURS COMPLETED</i>	41.5

<b>JOHN MICHAELSON</b>	<b>HOURS</b>
<i>TOTAL HOURS COMPLETED</i>	0

<b>JARED NEWCOMER</b>	<b>HOURS</b>
CALAPRS General Assembly ( March 3–6, 2018)	10.15
The Pension Bridge: The Private Equity Exclusive (July 23-24, 2018)	10
SBCERA Investment Forum (September 19-21, 2018)	7.45
II 2 <sup>nd</sup> Annual Allocator’s Masterclass (November 29, 2018)	3
<i>TOTAL HOURS COMPLETED</i>	31.15

<b>JANICE RUTHERFORD</b>	<b>HOURS</b>
SBCERA Investment Forum (September 19-21, 2018)	7.45
SACRS Fall Conference (November 13-14, 2018)	7.40
<i>TOTAL HOURS COMPLETED</i>	15.25

<b>DAWN STAFFORD</b>	<b>HOURS</b>
CALAPRS General Assembly (March 3–6, 2018)	10.15
CRCEA Spring Conference (April 16-18, 2018)	10.30
SACRS Spring Conference (May 15-18, 2018)	5
SBCERA Investment Forum (September 19-21, 2018)	7.45
SACRS Fall Conference (November 13-14, 2018)	14.40

<i>TOTAL HOURS COMPLETED</i>	48.15
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<b>OSCAR VALDEZ</b>	<b>HOURS</b>
II: Innovation in Investment (July 17, 2018)	8
II: Delivering Alpha (July 18, 2018)	8
SBCERA Investment Forum (September 19-21, 2018)	8
<i>TOTAL HOURS COMPLETED</i>	24

<b>NEAL WANER</b>	<b>HOURS</b>
2018 Public Funds Workshop (January 22 – 23, 2018)	11.25
SACRS Spring Conference (May 15-18, 2018)	12
SBCERA Investment Forum (September 19-21, 2018)	8
SACRS Fall Conference (November 13-14, 2018)	14.40
<i>TOTAL HOURS COMPLETED</i>	46

<b>VERE WILLIAMS</b>	<b>HOURS</b>
CALAPRS General Assembly (March 3–6, 2018)	10.15
The Pension Bridge Annual Conference (April 10-11, 2018)	10
SACRS Spring Conference (May 15-18, 2018)	14.5
II Public Funds Roundtable (April 25 – 27 , 2018)	17
Milken Institute Global Conference (April 29–May 2, 2018)	36
SBCERA Investment Forum (September 19-21, 2018)	7.45
<i>TOTAL HOURS COMPLETED</i>	95.15