

**BOARD MEMBER EDUCATION  
COMPLIANCE PURSUANT TO  
GOVERNMENT CODE SECTION 31522.8**

**Reporting Period – January 1, 2017 – December 31, 2017**

Government Code Section 31522.8, effective January 1, 2013, requires Trustees to receive at least 24 hours of Board member education during the first two years after becoming a trustee, and during each subsequent two year period. SBCERA Board Education and Training Policy No. 001 – Trustees Education and Training Policy identifies the appropriate topics for Board member education.

<b>BRENDAN BRANDT</b>	<b>HOURS</b>
2017 SBCERA Investment Forum (Sept.20-22,2017- Lake Arrowhead, CA)	8
SACRS 2017 Fall Conference (Nov.14-17,2017, San Francisco, CA)	3.10
<i>TOTAL HOURS COMPLETED</i>	11.10

<b>ANTHONY DECECIO</b>	<b>HOURS</b>
<i>TOTAL HOURS COMPLETED</i>	

<b>GLENN DUNCAN</b>	<b>HOURS</b>
CALAPRS General Assembly (March 4-7, 2017 – Monterey, CA)	10.25
<i>TOTAL HOURS COMPLETED</i>	10.25

<b>SEAN FLYNN</b>	<b>HOURS</b>
2017 SBCERA Investment Forum (Sept.20-22,2017- Lake Arrowhead, CA)	6
<i>TOTAL HOURS COMPLETED</i>	6

<b>LOUIS FIORINO</b>	<b>HOURS</b>
CALAPRS General Assembly (March 4-7, 2017 – Monterey, CA)	10.25
Partners Group Annual General Meetings (March 14-17, 2017 – Miami, FL)	17.5

ii Public Funds Roundtable (April 26-28, 2017 – Los Angeles, CA)	19.71
NEPC Annual Investment Conference (May 8-10, 2017 – Boston MA)	10.75
ii 3 <sup>rd</sup> Annual Redefining Fixed Income (May 11-12, 2017 – New York, NY)	9.48
SACRS Spring Conference 2017 (May 16-19, 2017 – Napa, CA)	11.5
FTSE Russell World Investment Forum 2017 (June 4-7, 2017 – Newport Coast, CA)	20.25
KKR's 2017 Market Perspectives Meeting (June 26, 2017 – Palos Verdes, CA)	2.5
Pension Bridge 2017 Private Equity Exclusive (July 24-25, 2017 – Chicago, IL)	10.83
2017 Public Funds Forum (Sept. 5-7, 2017 – San Diego, CA)	6.5
II CNBC Delivering Alpha Conference (Sept.12, 2017, New York, NY)	7.5
2017 SBCERA Investment Forum (Sept. 20-22, 2017 – Lake Arrowhead, CA)	7.4
II West Coast Strategic Asset Allocation Symp. (Sept.26, 2017, Berkeley, CA.)	7.65
II Systematic Investment Strategies Symposium (Nov.14-15, 2017, Apella, NY)	10.15
II Allocator's Choice Awards and Masterclass	3.15
<i>TOTAL HOURS COMPLETED</i>	155.12

<b>JOHN MICHAELSON</b>	<b>HOURS</b>
CALAPRS General Assembly (March 4-7, 2017 – Monterey, CA)	10.25
2017 SBCERA Investment Forum (Sept. 20-22,2017 – Lake Arrowhead, CA)	8
SACRS 2017 Fall Conference (Nov. 14-15, 2017, San Francisco, CA)	10.25
<i>TOTAL HOURS COMPLETED</i>	28.50

<b>JARED NEWCOMER</b>	<b>HOURS</b>
CALAPRS Trustees' Roundtable (February 3, 2017 – San Jose, CA)	4.5
ii Fiduciary Obligations of Institutional Investors (February 21, 2017 – Tempe, AZ)	7
CALAPRS General Assembly (March 4-7, 2017 – Monterey, CA)	10.25

Pensions & Investments Global Future Retirement Conference (June 25-27, 2017 – New York, NY)	14.59
CALAPRS Principles of Pension Mgmt. ( Aug. 28 -31,2017, Malibu, CA)	24
2017 SBCERA Investment Forum (Sept. 20-22, 2017- Lake Arrowhead, CA)	8
Due Diligence (October 24-25, 2017, Boston, MA)	10.5
<i>TOTAL HOURS COMPLETED</i>	78.84

<b>JANICE RUTHERFORD</b>	<b>HOURS</b>
2017 SBCERA Investment Forum (Sept. 20-22, 2017- Lake Arrowhead, CA)	7.5
SACRS 2017 Fall Conference (Nov. 14-15, 2017, San Francisco, CA)	7.35
<i>TOTAL HOURS COMPLETED</i>	14.85

<b>DAWN STAFFORD</b>	<b>HOURS</b>
CALAPRS Trustees' Roundtable (February 3, 2017 – San Jose, CA)	10.25
CALAPRS General Assembly (March 4-7, 2017, Monterey, CA)	10.25
2017 SBCERA Investment Forum (Sept. 20-22, 2017- Lake Arrowhead, CA)	8
<i>TOTAL HOURS COMPLETED</i>	28.50

<b>OSCAR VALDEZ</b>	<b>HOURS</b>
ii Public Funds Roundtable (April 26-28, 2017 – Los Angeles, CA)	19.71
SACRS Spring Conference 2017 (May 16-19, 2017 – Napa, CA)	15.5
<i>TOTAL HOURS COMPLETED</i>	35.21

<b>LARRY WALKER</b>	<b>HOURS</b>
SACRS Spring Conference 2017 (May 16-19, 2017 – Napa, CA)	10.5
2017 SBCERA Investment Forum (Sept. 20-22, 2017- Lake Arrowhead, CA)	6
<i>TOTAL HOURS COMPLETED</i>	16.50

<b>NEAL WANER</b>	<b>HOURS</b>
2017 SBCERA Investment Forum (Sept. 20-22, 2017- Lake Arrowhead, CA)	6
Private Equity Pacific Forum (October 19, 2017, Los Angeles, CA)	5.5
SACRS Fall Conference 2017 ( November 15-16, 2017, San Francisco, CA)	14
<i>TOTAL HOURS COMPLETED</i>	25.5

<b>VERE WILLIAMS</b>	<b>HOURS</b>
CALAPRS Trustees' Roundtable (February 3, 2017 – San Jose, CA)	4.5
ii Fiduciary Obligations of Institutional Investors (February 21, 2017 – Tempe, AZ)	7
CALAPRS General Assembly (March 4-7, 2017 – Monterey, CA)	10.25
Real Estate Research Council of Southern California - 4 <sup>th</sup> Quarter 2016 Luncheon Meeting (March 15, 2017 – Pomona, CA)	1.67
CALAPRS Advanced Principles of Pension Management for Trustees (March 29-31, 2017 – Los Angeles, CA)	12
ii Public Funds Roundtable (April 26-28, 2017 – Los Angeles, CA)	19.71
Milken Institute Global Conference (April 30-May 3, 2017 – Los Angeles, CA)	25.25
SACRS Spring Conference (May 16-19, 2017 – Napa, CA)	8.5
Real Estate Research Council of Southern California – 1 <sup>st</sup> Quarter 2017 Luncheon Meeting (June 7, 2017 – Pomona, CA)	1.25
P&I Global Future Retirement Conference (June 25-27, 2017 – New York, NY)	14.59
Pension Bridge 2017 Private Equity Exclusive (July 24-25, 2017 – Chicago, IL)	10.83
2017 SBCERA Investment Forum (Sept. 20-22, 2017- Lake Arrowhead, CA)	6
Due Diligence (October 24-25, 2017, Boston, MA )	10.5
<i>TOTAL HOURS COMPLETED</i>	132.05