



January 21, 2011

1099-R Forms Mailed This Month

1099-R tax statements for all SBCERA retirees, beneficiaries and other payees will be mailed by January 31, 2011.

Every January, SBCERA mails 1099-R forms to those individuals who have received any distributions and/or retirement payments from SBCERA including payments for refunds, disability retirements, service retirements, continuances, death benefits, survivor benefits, burial benefits and domestic relations orders within the last tax year.

The information included on the 1099-R is used to complete your federal and/or state tax returns. If you feel there is an error, you may contact SBCERA to request a new or duplicate form. For more detailed information about the 1099-R form, read our [1099-R Frequently Asked Questions](#).