



August 11, 2010

**STATEMENT REGARDING REQUEST FOR MEMBER PENSION BENEFIT
AMOUNTS AND NAMES**

**From:
Timothy B. Barrett, CFA
Executive Director & Chief Investment Officer**

On August 5, 2010, SBCERA received a Public Records Act (PRA) request from *The Press-Enterprise* for the following records: "the names, monthly payment, annual payment, job title, government agency and department for all individuals receiving at least \$90,000 in annual retirement benefits through the San Bernardino County Employees' Retirement Association."

At SBCERA, we are dedicated to preserving the confidence and trust of our members. Therefore, after careful deliberation, on August 9, 2010, the SBCERA Board of Retirement unanimously approved the release of all monthly retirement allowances of SBCERA's retirees and beneficiaries, as well as their last employer and last job position, if available. The names of members will not be released.

Our decision to not release the names is in accordance with California's County Employees Retirement Act of 1937, section 31532, which states that "*...individual records of members shall be confidential and shall not be disclosed to anyone except insofar as may be necessary for the administration of this chapter or upon order of a court of competent jurisdiction, or upon written authorization by the member.*"