

**BOARD MEMBER EDUCATION
COMPLIANCE PURSUANT TO
GOVERNMENT CODE SECTION 31522.8**

Reporting Period – January 1, 2022 – December 31, 2022

Government Code Section 31522.8, effective January 1, 2013, requires Trustees to receive at least 24 hours of Board member education during the first two years after becoming a trustee, and during each subsequent two-year period. SBCERA Board Education and Training Policy No. 001 – Trustees Education and Training Policy identifies the appropriate topics for Board member education.

Overall compliance to date:

Name	Joined the Board	2-year deadline	Compliance
BOARD MEMBERS			
Jean-Rene Basle	March 24, 2020	March 24, 2024	Compliant
Marc Bracco	January 4, 2019	January 4, 2023	Compliant
Louis Fiorino	January 6, 2011	January 6, 2023	Compliant
Harry Hatch	January 9, 2020	January 9, 2024	Compliant
John Johnson	May 3, 2018	May 3, 2024	Compliant
Michael Kennedy	January 4, 2019	January 4, 2023	Compliant
Ensen Mason	January 7, 2019	January 7, 2023	Compliant
Jared Newcomer	January 7, 2016	January 7, 2024	Compliant
Janice Rutherford	March 1, 2011	March 1, 2023	Compliant
Dawn Stafford	January 6, 2011	January 6, 2023	Compliant
Neal Waner	January 6, 2011	January 6, 2023	Compliant
Vere Williams	January 8, 2015	January 8, 2023	Compliant

The tables below reflect training during the period from January 1, 2022 to December 31, 2022 only. Education detail for prior years can be found at [Transparency & Reporting - SBCERA](#).

JEAN-RENE BASLE	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
Due Diligence – Pathway (March 31, 2022)	2 hours
London Due Diligence (May 16-19, 2022)	18 hours
Invesco – Trustee Education (July 12, 2022)	1 hour
TOBAM – Due Diligence (July 20, 2022)	2 hours
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
TOTAL HOURS COMPLETED	31 hours 30 minutes

MARC BRACCO	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
NEPC – Public Funds Workshop (March 29-30, 2022)	11 hours 45 minutes
SACRS – UC Berkeley Program (July 17-20, 2022)	24 hours
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
Due Diligence – ABRDN (December 5, 2022)	2 hours
<i>TOTAL HOURS COMPLETED</i>	46 hrs. 15 mins.

LOUIS FIORINO	HOURS
iConnections – A Vision to Empowering the Advancement of Women in the Investment Industry (February 15, 2022)	2 hours
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
CALAPRS – General Assembly (March 5-8, 2022)	12 hours
Institutional Investors – Emerging Markets Forum (March 15-16, 2022)	14 hours
Due Diligence – Pathway (March 31, 2022)	2 hours
Pension Bridge – Annual (April 18-20, 2022)	14 hours 10 minutes
CALAPRS - Virtual Trustees' Roundtable (April 29, 2022)	4 hours 30 minutes
SACRS – Spring Conference (May 10-13, 2022)	14 hours 15 minutes
London Due Diligence (May 16-19, 2022)	0 hours
Due Diligence – TOBAM (July 20, 2022)	2 hours
Due Diligence – Russell Investments (August 17, 2022)	1 hour 30 minutes
Value Edge – Public Funds Forum (September 6-8)	10 hours 45 minutes
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
CNBC – Delivering Alpha (September 28, 2022)	8 hours 30 minutes
SACRS – Ethics Training for California Public Officials	2 hours

(November 8, 2022)	
SACRS – Fall Conference (November 8-11, 2022)	12 hours
Invesco - Real Estate Global Client Conference (November 15-17, 2022)	15 hours 30 minutes
Pension Bridge – Alternatives Conference 2022 (November 30 – December 1, 2022)	13 hours 10 minutes
TOTAL HOURS COMPLETED	136 hrs. 50 mins.

HARRY HATCH	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
TOTAL HOURS COMPLETED	2 hours

JOHN JOHNSON	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
SACRS – Ethics Training for California Public Officials (November 8, 2022)	2 hours
SACRS – Fall Conference (November 8-11, 2022)	12 hours
TOTAL HOURS COMPLETED	22 hrs. 30 mins.

MICHAEL KENNEDY	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
TOTAL HOURS COMPLETED	8 hrs. 30 mins.

ENSEN MASON	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours

Pension & Investments – Alternative Investing Series (June 16, 2022)	2 hours 30 minutes
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
SACRS – Fall Conference (November 8-11, 2022)	11 hours
<i>TOTAL HOURS COMPLETED</i>	22 hours

JARED NEWCOMER	HOURS
London Due Diligence (May 16-19, 2022)	18 hours
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
SACRS – Fall Conference (November 8-11, 2022)	11 hours
<i>TOTAL HOURS COMPLETED</i>	35 hrs. 30 mins.

JANICE RUTHERFORD	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
London Due Diligence (May 16-19, 2022)	18 hours
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
<i>TOTAL HOURS COMPLETED</i>	26 hrs. 30 mins.

DAWN STAFFORD	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
SACRS – Spring Conference (May 10-13, 2022)	14 hours 15 minutes
Harassment Prevention Training for Local Agency Officials (AB1661) (May 10, 2022)	2 hours
Invesco – Trustee Education (July 12, 2022)	1 hour
Value Edge – Public Funds Forum (September 6-8, 2022)	10 hours 45 minutes
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes

<i>TOTAL HOURS COMPLETED</i>	36 hrs. 30 mins.
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NEAL WANER	HOURS
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
Harassment Prevention Training for Local Agency Officials (April 20, 2022)	2 hours
SACRS – Spring Conference (May 12-13, 2022)	4 hours 30 minutes
Invesco – Trustee Education (July 12, 2022)	1 hour
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
SACRS – Fall Conference (November 8-11, 2022)	5 hours 45 minutes
<i>TOTAL HOURS COMPLETED</i>	21 hrs. 45 mins.

VERE WILLIAMS	HOURS
SACRS – Board of Directors Meeting (January 25, 2022)	3 hours 30 minutes
SBCERA – Board Best Practices & Actuarial Experience Study (February 24, 2022)	2 hours
CALAPRS – General Assembly (March 5-8, 2022)	12 hours
SACRS – Board of Directors Meeting (March 22, 2022)	3 hours 30 minutes
Pension Bridge – Annual (April 18-20, 2022)	14 hours 10 minutes
CALAPRS – Virtual Trustees Roundtable (April 29, 2022)	4 hours 30 minutes
SACRS – Spring Conference (May 10-13, 2022)	14 hours 15 minutes
SACRS – Sexual Harassment Prevention Training for Local Agency Officials (AB 1661) (May 10, 2022)	2 hours
RERCSC – First Quarterly Meeting (June 15, 2022)	1 hour 15 minutes
SACRS – Board of Directors Meeting (June 21, 2022)	4 hours
Invesco – Trustee Education (July 12, 2022)	1 hour

SACRS – UC Berkeley Program (July 17-20, 2022)	24 hours
Due Diligence – Russell Investments (August 17, 2022)	1 hour 30 minutes
SACRS – Board of Directors Meeting (June 21, 2022)	4 hours
Value Edge – Public Funds Forum (September 6-8, 2022)	10 hours. 45 minutes
SBCERA – Investment Forum (September 21-23, 2022)	6 hours 30 minutes
CALAPRS – Trustees’ Roundtable (October 28, 2022)	4 hours
SACRS – Fall Conference (November 8-11, 2022)	12 hours
Pension Bridge – Alternatives Conference (November 30-December 1, 2022)	13 hours 10 minutes
<i>TOTAL HOURS COMPLETED</i>	137 hrs. 35 mins.